



# COLUMNS SOCIETY

## Statement of Intent

The Columns Society recognizes those generous and visionary individuals who have included the University of Memphis in their current or deferred planned giving. Your forward-thinking action helps ensure the University's future vitality. The information provided herein is confidential and legally nonbinding. Thank you for your critical support and welcome to your Columns Society membership.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Name (additional donor): \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_  
Email(s): \_\_\_\_\_ Phone: \_\_\_\_\_

*I have made the following provisions for the University of Memphis Foundation in my philanthropic plans.*

- I have included the University of Memphis Foundation in my will or living trust for a:  
Specific Amount ☐ Percentage ☐ Residuary Amount ☐
- I have established an income-producing gift to benefit the University of Memphis Foundation (charitable remainder trust, charitable lead trust). ☐
- I have named the University of Memphis Foundation as a beneficiary of an/a:  
Insurance policy ☐ Retirement plan ☐ Other (please provide detail) ☐

***If applicable, please attach any related documents, such as relevant pages of legal documents, and/or include information below regarding account details (location, contact information, etc.).***

Description of my/our gift: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

My gift is designated to benefit the following area(s) at the University: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Approximate amount of gift (*not required, but helpful for the University to understand your goals in our planning*): \_\_\_\_\_

I (we) wish to remain anonymous. ☐

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Please return form or direct questions to:

Wesley LaRue, CNP  
Director of Planned Giving  
University of Memphis  
323 Administration Building  
Memphis, TN 38152-3370  
901.678.2732 | wtlarue@memphis.edu

### Documents should reflect that gifts are made to:

University of Memphis Foundation  
Department 238  
P.O. Box 10000  
Memphis, TN 38148-0001  
EIN: 62-6048540

