



Office of Student Financial Aid  
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Web: [www.memphis.edu/financialaid](http://www.memphis.edu/financialaid)  
Online: [Contact Us](#)

## 2021 - 2022 BUDGET EXPENSE FOR PRIVATE LOANS (EXPVL)

### INSTRUCTIONS:

This form is to be used for students who need additional funds beyond their federal student loan eligibility for the 2021-2022 aid year. It is highly recommended that students exhaust their federal loan eligibility first before applying for a private loan. Complete form and sign, then submit to the Student Financial Aid Office for review before applying with the lender of your choice.

Our office will first consider the standard Cost Of Attendance (COA) for your current classification *and* enrollment when making a determination on your budget adjustment request. Current COA information can be found on our website at [www.memphis.edu/financialaid/eligibility.php](http://www.memphis.edu/financialaid/eligibility.php)

### A. STUDENT INFORMATION

Student Name: \_\_\_\_\_

U ID Number: \_\_\_\_\_

SSN (last four): XXX-XX-\_\_\_\_\_

Phone: \_\_\_\_\_

### B. MONTHLY EXPENSES

#### Room & Board:

Rent/Mortgage: \_\_\_\_\_  
Utilities: \_\_\_\_\_ (electricity, gas, water)  
Cable & Internet: \_\_\_\_\_  
Telephone: \_\_\_\_\_ (include cell phone)  
Groceries: \_\_\_\_\_  
Dining Out: \_\_\_\_\_  
Other: \_\_\_\_\_ (specify)

#### Class-related expenses:

Supplies: \_\_\_\_\_  
Other: \_\_\_\_\_ (specify)

#### Transportation:

Gas: \_\_\_\_\_  
Car Payment: \_\_\_\_\_  
Car Insurance: \_\_\_\_\_  
Other: \_\_\_\_\_ (specify)

#### Dependent Care:

Child Care: \_\_\_\_\_  
Other: \_\_\_\_\_ (specify)

#### Personal/Miscellaneous:

Laundry: \_\_\_\_\_  
Grooming/beauty: \_\_\_\_\_  
Clothing: \_\_\_\_\_  
Entertainment: \_\_\_\_\_  
Other: \_\_\_\_\_ (specify)

#### Health:

Medical: \_\_\_\_\_  
Dental: \_\_\_\_\_  
Prescriptions: \_\_\_\_\_  
Insurance: \_\_\_\_\_  
Other: \_\_\_\_\_ (specify)

#### Debt Obligations:

Credit Cards: \_\_\_\_\_  
Student Loans: \_\_\_\_\_ (not in deferment)  
Other: \_\_\_\_\_ (specify)

Total **MONTHLY** Expenses:  
\$ \_\_\_\_\_

### C. CERTIFICATION AND SIGNATURE

*I hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this worksheet. I understand it is a federal crime to purposefully give false or misleading information on this worksheet, and may be subject to a fine, imprisonment, or both.*

Student Signature: \_\_\_\_\_  
(TYPED SIGNATURES CANNOT BE ACCEPTED)

Date: \_\_\_\_\_