



2024 Pre-Retirement Seminar

University Center Ballroom

Wednesday, May 15, 2024

8:30 am – 2:30 pm

Time	Topic	Presenter
8:30 am – 8:45 am	Welcome	Suprena Gear Employee Benefits Specialist, Human Resources
8:45 am – 9:45 am	Social Security Administration (SSA)	Robin Fountain SSA Representative
9:45 am – 10:00 am	<i>Break</i>	
10:00 am – 10:30 am	Estate Planning at Retirement	Optum
10:30 am – 11:15 am	Medicare 101	Vivian King/Stanley Scott TN SHIP Coordinator
11:15 am – 12:15 pm	<i>Lunch Break</i> (Boxed lunch will be provided)	
12:15 pm – 1:00 pm	<u>Retirement Planning Break-Out Sessions</u>	
	Tennessee Consolidated Retirement System (TCRS) Location: UC Ballroom	Charlton Gutierrez Retire ReadyTN
	TIAA Location: UC Bluff Room (304)	Rosaline Banks TIAA Representative
	VOYA Location: UC Poplar Room (308)	Calvin Reid VOYA Representative
1:10 pm – 1:40 pm	Retiree Experience Panel Discussion Location: UC Ballroom	University of Memphis Association of Retirees (UMAR)
1:40 pm – 2:00 pm	The UofM Retirement Roadmap Location: UC Ballroom	Amanda Clarkson Director, Human Resources
2:00 pm – 2:30 pm	Closing Remarks Location: UC Ballroom	Amanda Clarkson Director, Human Resources