# FINANCIAL AID STUDENT CHECKLIST

## **AUGUST**

- ☐ Complete Admissions Application for University of Memphis
  - Students are strongly encouraged to apply for admission early to receive maximum consideration for scholarships.

### **OCTOBER**

- ☐ Complete the Free Application for Federal Student Aid (FAFSA)
  - The FAFSA is available on October 1 of each year at studentaid.gov
    - Complete your 2021-2022 FAFSA as soon as possible in order to ensure maximum aid eliqibility
    - Use 2019 tax information
      - \*Use the IRS Data Retrieval Tool if possible
  - Make sure you list the University of Memphis school code (003509) first on your FAFSA
  - Three to 10 days after completing your FAFSA (if you filed electronically), you
    will receive an email with a link to your Student Aid Report (SAR)
    - The SAR summarizes all the information on your FAFSA for you to review
    - Carefully check for errors and make corrections to your FAFSA if necessary

# **NOVEMBER**

- ☐ Submit Missing Documents
  - Check your myMemphis for any outstanding requirements
  - · Check your University of Memphis email frequently
- □ Start Applying for Private Scholarships through Tiger Scholarship Manager
  - Visit memphis.edu/scholarships

# **DECEMBER**

- ☐ Scholarship Award Letters are Mailed
- ☐ Financial Aid Award Letters are Mailed
  - Students with outstanding requirements and those selected for verification will receive award letters once documents have been submitted and processing has been completed

# **JANUARY**

- ☐ Submit Updated Test Scores for Scholarship Consideration
  - Send your updated scores to the University of Memphis Undergraduate Admissions Office

### **FEBRUARY**

- ☐ Follow-up with the Financial Aid Office Regarding Unsatisfied Requirements
  - Documentation should be submitted as soon as possible in order for you to have a complete financial aid package prior to the May 1 National Decision Day
  - Check your myMemphis for any outstanding requirements
  - Check your University of Memphis email frequently
- ☐ February 1 is the Tiger Scholarship Manager Deadline
- ☐ February 1 is the Tennessee Student Assistance Award Deadline

### **MARCH**

- March 1 Academic Scholarship Deadline
- ☐ Sign Up for New Student Orientation
  - · Register online at memphis.edu/nso

### MAY

- ☐ Read and Accept the Terms and Conditions of Your Financial Aid Awards and Scholarships
- ☐ Accept or Decline Your Federal Direct Loans
- ☐ Complete Loan Entrance Counseling and Master Promissory Note for Accepted Loans at studentaid.gov
- ☐ Submit Final High School Transcript
  - Speak with your high school to ensure they send your final official high school transcript to the University of Memphis Undergraduate Admissions Office
    - Required for the Hope Scholarship

# **JULY**

- ☐ Review Your USBS Bill
  - Visit TigerXpress for billing information
- ☐ Sign Up for Direct Deposit
  - This can be done on TigerXpress and will allow any refund you are eligible for to be directly deposited into your bank account
- ☐ If Needed, Consider Additional Financial Aid Options
  - Compare charges to aid offered to see if you may need additional loans to help with the cost of attending University of Memphis
  - If you do need additional loans, you have the following options:
    - For Dependent Students | Parent PLUS Loan Your parent can apply for a Parent PLUS Loan online at studentaid.gov
      - \*If approved, your parent needs to fill out a Master Promissory Note online at **studentaid.gov**
    - For All Students | Private Loan Check with your local/Regional Banking Institution
  - Remember, Federal Work Study will not pay toward your bill, so do not include this when comparing charges to financial aid

### **AUGUST**

- ☐ Pay Bill
  - Pay any remaining balance that was not covered by Financial Aid or sign up for the Installment Payment Plan to avoid late fees or class cancellation
- Welcome to Campus
  - Check out the activities available during our Weeks of Welcome 2021

